

ACCEPTANCE / RENUNCIATION FORM

LEAD ISSUING HOUSE

JOINT ISSUING HOUSES



On behalf of

ACCEPTANCE LIST OPENS
August 3, 2022



ACCEPTANCE LIST CLOSES
August 25, 2022

RC 1557

NEIMETH INTERNATIONAL PHARMACEUTICALS PLC

Rights Issue of

2,373,947,500 Ordinary Shares of 50 kobo each at ₦1.55

on the basis of 5 new Ordinary Shares for every 4 Ordinary Shares held as at close of business on Friday, April 22, 2022

PAYABLE IN FULL ON ACCEPTANCE

INSTRUCTIONS FOR COMPLETING THE ACCEPTANCE/RENUNCIATION FORM

1. Acceptance and/or renunciation must be made on this Form.
2. Allottees should complete only ONE of the boxes marked A and B on the reverse of this form. Shareholders accepting the provisional allotment in full should complete box A and submit their Acceptance/renunciation Forms to any of the Receiving Agents listed on page 55 of the Rights Circular together with a cheque or bank draft made payable to the Receiving Agent for the full amount payable on acceptance. The cheque or draft must be crossed "Neimeth Pharm Rights", with the name, address and mobile number of the shareholder written on the back.

Shareholders who wish to make payment electronically for their Rights, should contact any of the Receiving Agents listed on page 55 of this Rights Circular for the transfer details.

Evidence of all electronic transfers along with completed Forms must be submitted to the Receiving Agents or the Issuing Houses. If payment is not received by August 25, 2022, the provisional allotment will be deemed to have been declined and will be cancelled.
3. Shareholders accepting their provisional allotment partially should complete box B and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on page 55 of the Rights Circular together with the evidence of payment transfer for the partial acceptance in accordance with 2 above.
4. Shareholders who wish to trade their rights partially or in full on the floor of The Exchange should complete item (III) of box B. They should obtain a Transfer Form from their stockbroker, complete it in accordance with these instructions, and return it to the stockbroker together with the completed Acceptance/Renunciation Form and the amount payable/evidence of transfer for any partial acceptance in accordance with 2 above.
5. Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase traded rights and/or apply for additional shares by completing items (II) and (III) of box A.
6. All cheques or bank drafts for amounts below ₦10 million will be presented for payment on receipt and all acceptances/ applications in respect of which cheques are returned unpaid for any reason will be rejected and cancelled. Shareholders are advised to obtain an acknowledgement of the amount paid from the Receiving Agent through which this Form is lodged.
7. Joint allottees must sign on separate lines in the appropriate section of the Form.
8. Acceptance/ Renunciation Forms of corporate allottees must bear the Incorporation numbers and corporate seals and must be completed under the hands of duly authorized officials who should also state their designations.

FOR REGISTRARS USE ONLY

Number of Ordinary Shares Provisionally Allotted	Number of Ordinary Shares Accepted	Number of Additional Ordinary Shares applied for	Number of Ordinary Shares Renounced	Number of Additional Ordinary Shares Allotted	Total number of Ordinary Shares Allotted	Total amount payable	Amount paid	Amount to be returned	
						₦	₦	₦	

STAMP OF RECEIVING AGENT

ACCEPTANCE / RENUNCIATION FORM

Acceptance and/or renunciation must be made in accordance with the instructions set out on the front of this form. Care should be taken to comply with the instructions set out on the front of this form. If you are in doubt as to what action to take, you should immediately consult your Stockbroker, Accountant, Banker, Solicitor, Independent Investment Adviser or any other professional adviser for guidance. The Company and the Issuing House have the discretion to reject any incomplete Form

Investor's Stockbroker..... CHN Number.....
 Stockbroker Code..... CSCS Number.....

A. FULL ACCEPTANCE/REQUEST FOR ADDITIONAL ORDINARY SHARES											
I. I/We accept in full, the provisional allotment shown on the front of this form											
II. I/We also apply for additional Ordinary Shares:											
Number of Additional Ordinary Shares applied for						Additional amount payable at ₱0.50 per share					
#						#					
I/We agree to accept the same or smaller number of additional shares in respect of which allotment may be made to me/us, in accordance with the Provisional Allotment Letter contained in the Rights Circular.											
III. I/We enclose my/our cheque/bank draft/evidence of payment transfer for ₱..... being the sum of the amount payable as shown on the front of this form, and the additional amount payable as shown in item (II) above.											
Cheque details: Name of bank/cheque/branch.....											
B. RENUNCIATION OR PARTIAL ACCEPTANCE											
1 Number of Ordinary Shares accepted				2 Amount payable at ₱0.50 per share				3 Number of Ordinary Shares renounced			
#				#				#			
I. I/We accept only the number of Ordinary Shares shown in column (1) above and enclose my/our cheque/bank draft for the value shown in column (2) above. Cheque details: Name of bank / cheque number / branch.....											
II. I/We hereby renounce my/our rights to the Ordinary Shares shown in column (3) above, being the balance of the Ordinary Shares allocated to me/us											
C. TRADING IN RIGHTS											
III. I / We confirm that I / We wish to trade my / our rights of Ordinary Shares on the floor of The Exchange. I / We shall obtain a Transfer Form from my / our stockbroker, complete it in accordance with his instructions and return it to the stockbroker with the form.											
MUST BE FULLY COMPLETED FOR BOTH A AND B											
Name(s) (in block letters)											
Next of Kin											
Daytime Telephone Number						Mobile (GSM) Telephone Number					
Email Address											
BANKS DETAILS (FOR E-DIVIDEND)											
Name of Bank											
Branch						Incorporation Number as Seal of Corporate Allottee					
Account Number											
Bank Verification Number (BVN)											
Signature						2 nd Signature (Joint only)					
Name of Authorized Signatory (corporate only):						Name of Authorized Signatory (corporate only):					
Designation (corporate only):						Designation (corporate only):					

D. TRADING IN RIGHTS

- I. Shareholders who wish to trade in their rights partially or in full may trade such rights on the floor of the Exchange. The rights will be traded actively on the floor of The Exchange.
- II. Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase traded rights (see IV), and/or apply for additional shares by completing item (II) of box A above.
- III. Shareholders who purchase rights on the floor of the Exchange are guaranteed the number of shares purchased: they will not be subject to the allotment process in respect of shares so purchased. Those that apply for additional shares by completing item (II) of box A will be subject to the allotment process i.e. they may be allotted a smaller number of additional shares than what they applied for.
- IV. If you wish to purchase traded rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing the Neimeth Rights

STAMP OF RECEIVING AGENT